

STOCKMENS LIMITED PARTNERSHIP

	CPP Disbursement Date 02/06/2009	RSSD (Holding Company) 3796902	Number of Insured Depository Institutions 1		
Selected balance and off-balance sheet items	2010 \$ millions	2011 \$ millions	%chg from prev		
Assets	\$816	\$829	1.6%		
Loans	\$401	\$408	1.8%		
Construction & development	\$17	\$15	-10.8%		
Closed-end 1-4 family residential	\$49	\$48	-2.1%		
Home equity	\$4	\$3	-18.1%		
Credit card	\$0	\$0	-100.0%		
Other consumer	\$19	\$13	-32.6%		
Commercial & Industrial	\$70	\$59	-14.8%		
Commercial real estate	\$98	\$96	-2.5%		
Unused commitments	\$82	\$83	0.9%		
Securitization outstanding principal	\$0	\$0			
Mortgage-backed securities (GSE and private issue)	\$172	\$168	-1.9%		
Asset-backed securities	\$0	\$0			
Other securities	\$161	\$164	1.7%		
Cash & balances due	\$27	\$33	22.8%		
Residential mortgage originations					
Closed-end mortgage originated for sale (quarter)	\$0	\$0			
Open-end HELOC originated for sale (quarter)	\$0	\$0			
Closed-end mortgage originations sold (quarter)	\$0	\$0			
Open-end HELOC originations sold (quarter)	\$0	\$0			
Liabilities	\$730	\$756	3.6%		
Deposits	\$644	\$644	0.0%		
Total other borrowings	\$83	\$108	30.6%		
FHLB advances	\$81	\$104	29.3%		
Equity					
Equity capital at quarter end	\$86	\$73	-15.0%		
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$0	\$0	NA		
Performance Ratios					
Tier 1 leverage ratio	8.7%	7.1%	--		
Tier 1 risk based capital ratio	13.9%	10.5%	--		
Total risk based capital ratio	15.2%	11.8%	--		
Return on equity ¹	4.9%	7.8%	--		
Return on assets ¹	0.5%	0.7%	--		
Net interest margin ¹	3.3%	3.1%	--		
Coverage ratio {(ALLL+Alloc transfer risk)/Noncurrent loans}}	115.3%	161.2%	--		
Loss provision to net charge-offs (qtr)	170.8%	89.3%	--		
Net charge-offs to average loans and leases ¹	0.3%	0.2%	--		
¹ Quarterly, annualized.					
	Noncurrent Loans		Gross Charge-Offs		
Asset Quality (% of Total Loan Type)	2010	2011	2010	2011	
Construction & development	5.1%	5.0%	0.7%	0.0%	--
Closed-end 1-4 family residential	0.1%	1.6%	0.0%	0.0%	--
Home equity	0.0%	0.0%	0.5%	0.0%	--
Credit card	0.0%	0.0%	0.0%	0.0%	--
Other consumer	0.3%	0.2%	0.4%	0.2%	--
Commercial & Industrial	3.3%	3.1%	0.0%	0.3%	--
Commercial real estate	2.7%	1.6%	0.1%	0.1%	--
Total loans	1.8%	1.3%	0.1%	0.1%	--